

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF VIRGINIA
ALEXANDRIA DIVISION

In re)	
)	Chapter 11
US AIRWAYS, INC., et al.,)	Jointly Administered
)	Case No. 04-13819
Debtors.)	
)	Hon. Stephen S. Mitchell

NOTICE OF APPEARANCE

COMES NOW, Sonnenschein Nath & Rosenthal LLP ("Movant") and files this its Notice of Appearance as counsel for The Official Committee of Unsecured Creditors of UAL Corporation and its affiliated debtors (see case no. 02-48191 in the Northern District of Illinois), a party-in-interest in the above styled case, and pursuant to applicable law and Bankruptcy Rule 9010 respectfully requests that all notices given or required to be given in these proceedings, and all papers served or required to be served in these proceedings, including service of process, be served upon the undersigned at the offices, postal addresses and telephone numbers listed as follows:

Fruman Jacobson
Patrick C. Maxcy
Monika J. Machen
Sonnenschein Nath & Rosenthal LLP
8000 Sears Tower
233 S. Wacker Drive
Chicago, IL 60606
Telephone: (312) 876-8000
Fax: (312) 876-7934

Carole Neville
Mark A. Fink
Sonnenschein Nath & Rosenthal LLP
1221 Avenue of the Americas
25th Floor
New York, NY 10020-1089
Telephone: (212) 768-6700
Fax: (212) 768-6800

PLEASE TAKE FURTHER NOTICE that, pursuant to applicable law, the foregoing request includes notices and papers referred to in the Bankruptcy Rules including service of process and additionally includes, without limitation, notices of any application, complaint, demand, hearing, motion, order, plan of reorganization, pleading or request, formal or informal,

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ALEXANDRIA DIVISION

whether transmitted or conveyed by mail, telephone or otherwise. Further, Movant requests that it be provided with a copy of any chapter 11 Plan submitted or to be submitted prior to its approval.

Movant additionally requests that the Debtor and the Clerk of the Court place the foregoing names and address on any mailing matrix to be prepared or existing in the above-numbered case.

Dated: September 15, 2004

Respectfully submitted,
The Official Committee of
Unsecured Creditors of UAL
Corporation and Affiliated Debtors

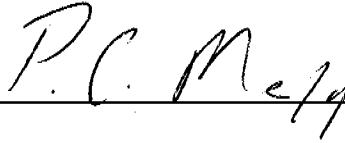
By: PC McJ
One of its attorneys

Fruman Jacobson (ARDC #013158460)
Patrick C. Maxcy (ARDC #6275469)
Monika J. Machen (ARDC #6273699)
Sonnenschein Nath & Rosenthal LLP
8000 Sears Tower
223 South Wacker Drive
Chicago, IL 60606
312-876-8000

Carole Neville (CN/5733)
Mark A. Fink
Sonnenschein Nath & Rosenthal LLP
1221 Avenue of the Americas
25th Floor
New York, NY 10020-1089
212-768-6700

CERTIFICATE OF SERVICE

I, Patrick C. Maxcy, an attorney hereby certify that I caused to be served a copy of the foregoing **NOTICE OF APPEARANCE** upon the parties on the attached Service List via electronic mail and United States first class mail, postage prepaid, (as noted on the attaché service list) on this 15th day of September, 2004.



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**U.S. Airways et al.
Case No. 04-13819**

Service List

Via email transmission:

Daniel F. Blanks	dblanks@mcquirewoods.com
Sarah Beckett Boehm	sboehm@mcquirewoods.com
Douglas M. Foley	dfoley@mcquirewoods.com and scott.rinaldi@fticonsulting.com
John H. Maddock III	jmaddock@mcquirewoods.com
W. Clarkson McDow, Jr.	ustpregion04.ax.ecf@usdoj.gov
Lawrence E. Rifken	lrifken@mcquirewoods.com; rholderfield@mcquirewoods.com; jlistner@mcquirewoods.com; scott.rinaldi@fticonsulting.com; anita_p._beier@usairways.com
Alan Rosenblum	alan@rosenblumllc.com and lynn@rosenblumllc.com
Joseph S. Sheerin	jsheerin@mcquirewoods.com
Ezra I. Bialik	ebialik@panynj.gov

Via first-class mail, postage prepaid:

US Airways, Inc. 2345 Crystal Drive Arlington, VA 22227	Brian P. Leitch Arnold & Porter, LLP 370 17 th St., Suite 4500 Denver, CO 80202	Daniel M. Lewis Arnold & Porter, LLC 555 12 th Street, NW Washington, DC 20004
Michael J. Canning Arnold & Porter, LLC 399 Park Avenue New York, NY 10022	Metropolitan Washington Airport Authority Washington National Airport Washington, DC 20001	Robert Coulter Asst. US Attorney, Civil Division US Department of Justice P.O. Box 875 Ben Franklin Station Washington, DC 20044
Andrea Horowitz Handel Brendan Collins Commercial Litigation Branch, Civil Division US Department of Justice P.O. Box 875 Ben Franklin Station Washington, DC 20044	Steven J. Reisman Daniel R. Lenihan Curtis, Mallet-Prevost, Colt & Mosle, LLP 101 Park Avenue New York, NY 10178-0061	David Walls David Eades Steven Gruendel Moore & Van Allen, PLLC 100 N. Tryon St., 47 th Fl. Charlotte, NC 28202

Monique Almy Steven Tave Swidler Berlin Friedman, LLP The Washington Harbour 3000 K Street, NW Suite 300 Washington, DC 20007	Retirement Systems of Alabama Holdings, LLC 135 Union Street Montgomery, AL 36102	Monique D. Almy Ober, Kaler, Grimes & Shriver 120 E. Baltimore Street Baltimore, MD 21202-1643
Embraer-Empresa Brasileira de Aeronautica SA 12 227 901 Sao Jose Dos Campos SP Brazil	Bombadier, Inc. Bombadier Aerospace- Regional Aircraft Attn: Director of Contracts 123 Garratt Boulevard Downsview, Ontario Canada M3K 1Y5	GE Capital Corporation (2) c/o GE Capital Aviation Services Attn: Contracts Lender 201 High Ridge Road Stanford, CT 06927
GE Engine Services, Inc. (2) Attn: General Manager-Sales 1 Neumann Way MD F112 Cincinnati, OH 45215	AVSA SARL Attn: Director of Contracts 2 Rond Point Maurice Bellonti 31700 Blagnac France	General Electric Company, acting through its Aircraft Engines Divisions (2) Attn: Director, Commercial Contracts One Neumann Way - F17 Cincinnati, OH 45215-1988
Electronic Data Systems Corporation 5400 Legacy Drive H1 3F 43 Plano, TX 75024	Sabre Inc. Attn: President & CEO 3150 Sabre Drive, MD 8311 Southlake, TX 76092	Worldspan Airline Sales & Marketing 300 Galleria Parkway NW Suite 400 Atlanta, GA 30339
Philadelphia Int'l Airport Terminal E Philadelphia, PA 19153	Amadeus, USA 9250 NW 36 th St., Suite Ac53 Miami, FL 33178	Rolls Royce, Inc. P.O. Box 31 Derby DE24 8BJ United Kingdom
Charlotte Douglas Int'l Airport P.O. Box 19066 Charlotte, NC 28219	Galileo - Cedant Corporation 9700 W. Higgins Road Rosemont, IL 60018	LSG Skycheffs P.O. Box 7247-6009 Philadelphia, PA 19170-6009
Transportation Safety Admin. 614 Frelinghuysen Avenue Newark, NJ 07114	Eurocontrol (Belgium) Rue de la Fusse 96 Bruxelles B1130 Belgium	The Port Authority of NY & NJ LaGuardia Airport Flushing, NY 11371
American Express Attn: Stephen Selwood 3 World Financial Center 200 Vessey Street Maildrop 04 42 04 New York, NY 10285	United Technologies Corp. Pratt & Whitney Division Attn: Vice President, Contract Management 400 Main Street E. Hartford, CT 06108	Pratt & Whitney Canada, Inc. 100 Marie Victorin Longueuil, Quebec J4G1A1 Canada

Allegheny County Airport Attn: Director of Aviation County of Allegheny Pittsburgh Int'l Airport Landslide Terminal Suite 4000 P.O. Box 12370 Pittsburgh, PA 15231	Massachusetts Port Authority P.O. Box 5853 Boston, MA 02206	Gate Gourmet Amsterdam, BV P.O. Box 7528 Schiphol East 0 1117 ZG Netherlands
The Boeing Company Commercial Aircraft Division P.O. Box 3707 MS 6X UI Seattle, WA 98124	Primeflight Aviation Services, Inc. 7135 Charlotte Park Nashville, TN 37209	Navitaire, Inc. 901 Marquette Ave, Suite 600 Minneapolis, MN 55402-3210
NAAS 111 W. Sunrise Highway Freeport, NY 11520	McCann Relationship (MRM) Attn: Laurie Broederick 622 Third Avenue New York, NY 10017	

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